



Name: _____

Date: _____

Policy # _____

K5insurance

Address: _____

MAINTAINING YOUR HOME AND YOUR INSURANCE POLICY:

Insurance premiums are rising due to the increasing costs of claims. There are a few things you can do to decrease your premium. In addition to regular maintenance, depending on the year of your home, there are a few updates that you could make to your home. If you make these updates – inform us, your insurance brokers, and we will apply them to your policy to see if there is a change in the premium. If you have not updated us in a while, you can provide the following details:

Year of home: _____ Style/stories: _____ Basement: _____

Roof: Year _____ Material: Asphalt Shingles Metal Other _____

Electrical: AMPS: _____ Update Year _____ Material: Copper Aluminum Other _____

Plumbing: Update Year _____ Material: Copper Pex PVC Other _____

HW Heater: Year _____ Type: Conventional On demand Other _____

Sewer Back up Valve: Year _____ Type: _____

Sump Pump: Year _____ Type: _____

Of Bathrooms _____ (Full/3/4/1/2) # of Kitchens _____

Heating/Cooling: Update Year _____ Style: Gas Forced Air Electric baseboards

radiant heat Boiler Geothermal Woodstove Fireplace Other _____

Central Air conditioner: Year _____ shared Ducts Own ducts

Siding: Update Year _____ Material: Vinyl Hardboard Stucco Other _____

Monitored Alarm System: Year: _____ - Bring Certificate of installation to broker

Flooring in home: _____ (%)

Value of Additional coverages: Boats, ATVs, Jewellery, Furs,

- Credit score discount
- Age Discount (50+)

- Claims Free Discount
- Mortgage Free Discount